

# RIVERWALK

Capital Partners

## HOW WE STARTED



Riverwalk was founded in 2023 through an acquisition of Hillsview Capital Holdings GP, a 5-year-old VC firm.

Riverwalk's founder and CEO, Steve Dudash, is also the founder and owner of IHT Wealth Management, a national firm with 160 Financial Advisors managing \$7B in assets.



Hillsview's portfolio consisted of 14 investments across 10 companies. The net IRR of these investments is 29.9% as of 6/30/24.



Hillsview founding partners are in still internally involved with Riverwalk, serving on the Investment and Advisory Committees.

## OUR MISSION



Building on the proven strategy of Hillsview, Riverwalk seeks to invest in exceptional entrepreneurs pioneering innovative businesses across industries. Our generalist approach provides agility, access to groundbreaking startups, and cross-sector synergies. We make the private market accessible to investors.

## THE FUND



Industry agnostic investments in small & middle market companies with enterprise value between \$5M-\$200M.



Primarily early to mid-stage: Pre-Seed, Seed, Series A, and Series B.



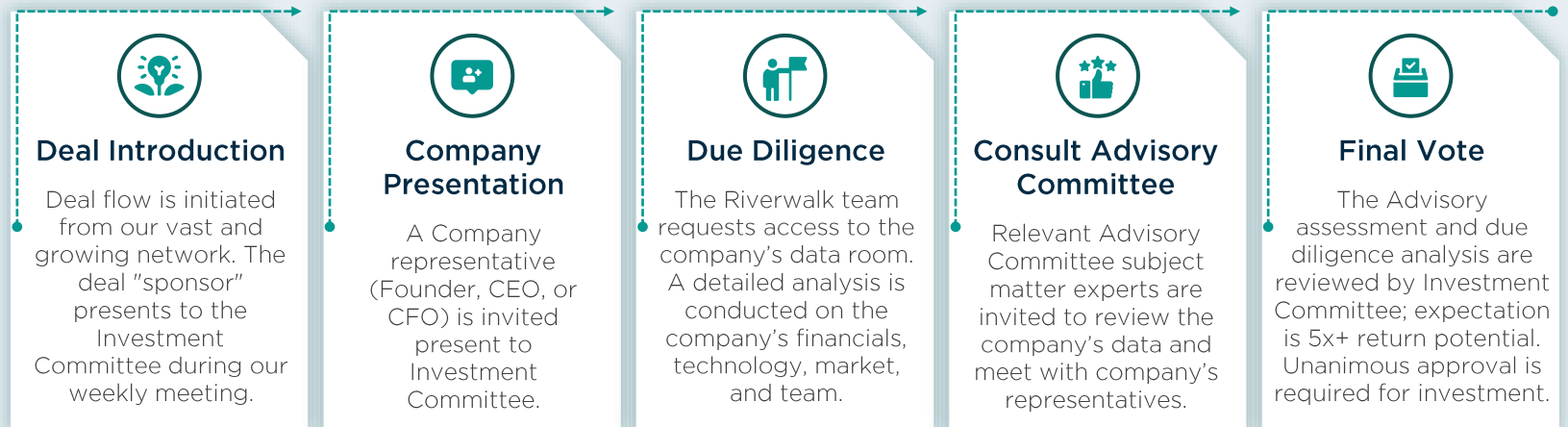
Up to \$25M total commitment to invest in 10-30 companies with target \$250k-\$2M check size.

## OUR TEAM



Seven-person Investment Committee & 25-member Advisory Committee; our team is comprised of seasoned owners, operators, and investors who have founded national businesses. We are experienced in creating and scaling companies to drive profitability. Our network of subject matter experts spans a wide variety of industries and technologies.

## DEAL APPROVAL PROCESS



[www.riverwalkcap.com](http://www.riverwalkcap.com) | [info@riverwalkcap.com](mailto:info@riverwalkcap.com)

Riverwalk Capital Partners and IHT Wealth Management LLC are two separate distinct RIA firms. Riverwalk Capital Partners is a private fund that will function as the investment adviser and managing member of an affiliated venture capital fund. Riverwalk Capital Partners, LLC does not manage individual client portfolios and instead only manages the Fund. Advisory services are only offered to clients or prospective clients through IHT Wealth Management, LLC a SEC Registered Investment Adviser.